

ETHO Climate Leadership US ETF

as of 3/31/2019

ETHO selects equities based primarily on an assessment of an equity's carbon footprint.



First broad based, diversified, socially responsible and fossil free ETF that doesn't have exposure to the traditional energy sector¹



Uses a 5-level screening/weighting process to put emphasis on companies that are not only socially responsible and meet ESG guidelines, but also have strong operational efficiency against their less sustainable peers



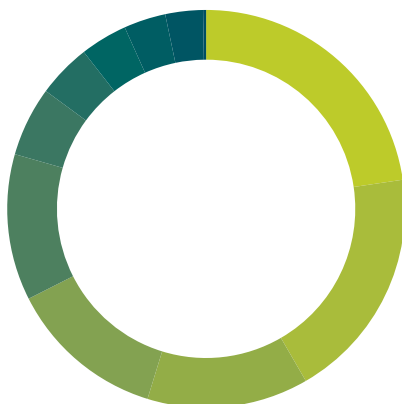
System of stock selection pioneered by a Stanford environmental science lecturer

Performance

| | CUMULATIVE | | | | ANNUALIZED | | | | |
|--------------|------------|---------|--------|--------------|------------|---------|---------|----------|--------------|
| | 1 MONTH | 3 MONTH | YTD | SINCE INCEP. | 1 YEAR | 3 YEARS | 5 YEARS | 10 YEARS | SINCE INCEP. |
| MARKET PRICE | 0.59% | 16.22% | 16.22% | 53.17% | 9.25% | 15.01% | | | 13.50% |
| NAV | 0.69% | 16.17% | 16.17% | 53.26% | 9.28% | 15.12% | | | 13.52% |
| INDEX | 0.65% | 16.13% | 16.13% | 50.43% | 8.93% | 14.49% | | | 12.89% |

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Sector Breakdown



| | |
|--------|------------------------|
| 22.66% | Information Technology |
| 18.98% | Industrials |
| 13.12% | Financials |
| 12.78% | Consumer Discretionary |
| 11.89% | Health Care |
| 5.66% | Materials |
| 4.37% | Utilities |
| 3.83% | Real Estate |
| 3.41% | Communication Services |
| 3.06% | Consumer Staples |
| 0.24% | Cash & Equivalents |

FOR MORE INFORMATION

Website: ethoetf.com
 Email: info@etfmg.com
 Sales Inquiries: 1.844.383.6477

FUND INFORMATION

Fund Inception 11/19/15
 Ticker ETHO
 CUSIP 26924G888
 ISIN US26924G8886
 Stock Exchange NYSE ARCA
 Expense Ratio 0.45%
 Security Lending Income² 0.08%
 Intraday NAV (IIV) ETHO.IV
 NAV Symbol ETHO.NV
 Rebalance Freq. Annual

TOP 10 FUND HOLDINGS (%)

Advanced Micro Devices 0.82
 The Walt Disney Co 0.68
 Ionis Pharmaceuticals 0.59
 Lululemon Athletica Inc 0.59
 Xilinx Inc 0.57
 Ulta Beauty Inc 0.55
 Keysight Technologies 0.53
 Dexcom Inc 0.52
 Integrated Device Tech 0.51
 Autozone Inc 0.51

KEY INDEX FACTS

Index Provider Etho Capital
 No. of Holdings³ 267
 Index Ticker ECLI

ETHOetf.com

This fund is a series in the ETF Managers Trust

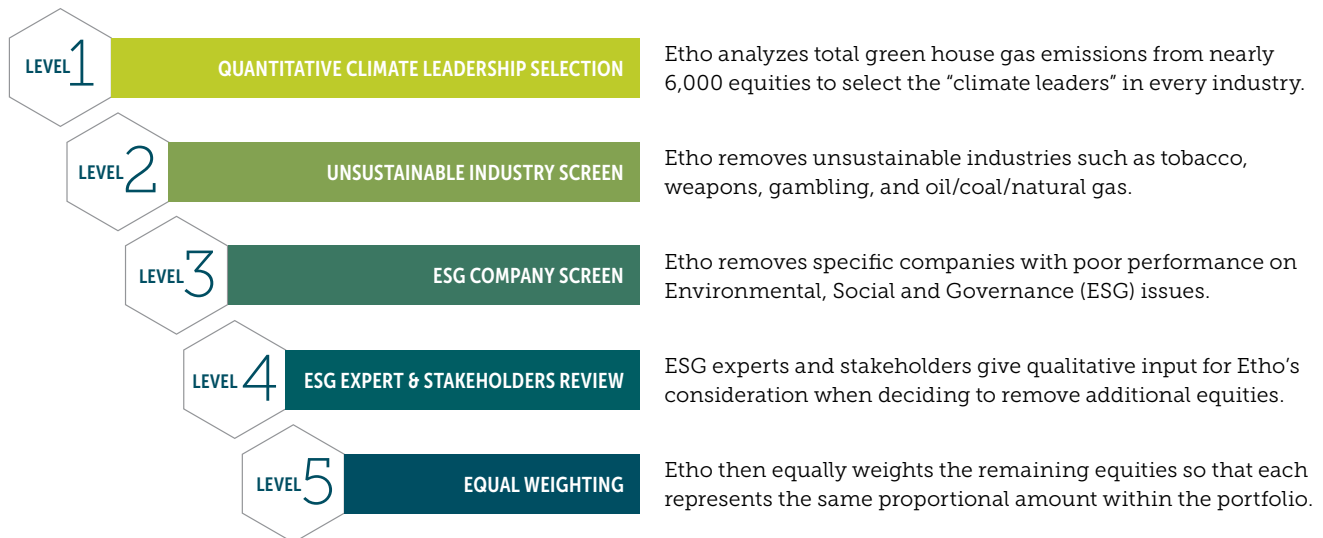
ABOUT THE FUND

ETHO is the first diversified index ETF that avoids fossil fuel companies and the first public investment product to select equities based primarily on an assessment of an equity's carbon footprint. The ETHO™ ETF seeks to provide investment results that, before fees and expenses, correspond generally to the price and yield performance of the Etho Climate Leadership Index™ (ECLI™), a broad-based index of publicly traded U.S. companies that are, on average, more climate efficient than their industry peers.

ABOUT THE INDEX

To build the ECLI, Etho Capital uses a positive selection methodology to review nearly 6,000 public companies and identify the most carbon-efficient climate leaders in each industry. Using climate performance data from Trucost, Etho Capital ranks almost all public companies by carbon emissions per dollar invested and selects equities that are 50% more carbon efficient than their industry average into the ECLI's holdings. All fossil fuel, tobacco, weapons and gambling companies are eliminated from the index. Finally, a screen is conducted based on environmental, social and governance performance data with expertise from NGO partners and input from global stakeholders.

Etho Capital | Smart Sustainability Process



Carefully consider the Fund's investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Fund's statutory and summary prospectus, which may be obtained by calling 1-844-383-6477, or by visiting www.ethoetf.com. Read the prospectus carefully before investing.

¹ETFMG/Etho Capital research

²Security Lending income is expressed as the result of dividing net securities lending income for the twelve months ending 3/31/19 divided by the average daily net assets of the Fund for the same period.

³Holdings are subject to change.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The Fund's return may not match or achieve a high degree of correlation with the return of the Etho Climate Leadership Index – US. To the extent the Fund utilizes a sampling approach, it may experience tracking error to a greater extent than if the Fund had sought to replicate the Index.

ETF Managers Group LLC serves as the investment adviser to the Fund.

The Fund is distributed by ETFMG Financial LLC. Both ETF Managers Group LLC and ETFMG Financial LLC are wholly owned subsidiaries of Exchange Traded Managers Group LLC (collectively, "ETFMG"). ETFMG Financial LLC is not affiliated with Etho Capital.